

NOTICES

Notice No.	20220208-31	Notice Date	08 Feb 2022
Category	Corporate Actions	Segment	Equity
Subject	Scheme of Arrangement (Demerger) of Forbes &Company Ltd (Scrip Code 502865)		
Content			

Trading Members of the Exchange are hereby informed that, pursuant to the Composite Scheme of Arrangement (for Demerger) approved by the Hon’ble National Company Law Tribunal, Mumbai Bench (NCLT), between Aquaignis Technologies Private Limited ('ATPL'), Euro Forbes Financial Services Limited ('EFFSL'), Eureka Forbes Limited ('EFL'), Forbes & Company Limited ('FCL' or 'the Company') and Forbes Enviro Solutions Limit ed ('FESL) and their respective Shareholders ('Scheme'), Forbes & Company Ltd has fixed the Record Date for the purpose of determining entitlement of the shareholders of the Company, as per details given below:

COMPANY NAME CODE	RECORD DATE	PURPOSE	EX-ENTITLEMENT FROM DATE & SETT. NO.
Forbes & Company Ltd (502865)	11/02/2022	<b>As per Scheme of Arrangement sanctioned by the Hon’ble National Company Law Tribunal, Mumbai Bench (NCLT), between, Forbes &amp; Company Ltd (FCL) (Demerged Company) and Forbes Enviro Solutions Limited (FESL) (Resulting Company): -</b> Upon coming into effect of this scheme and in consideration for Demerger of Health and Safety Solutions Undertaking (Demerged undertaking) of FCL into FESL, FESL shall, without any further application or deed, issue and allot equity shares of face value INR 10/- each, credited as fully paid up, to all the equity shareholders of FCL whose name appear in the register of members as on the record date of FCL or to their respective heirs executors, administrators or other legal representatives or the successors-in-title, as the case may be, in the following proportion: “15 (Fifteen) fully paid up Equity shares of INR 10/- each of FESL shall be issued and allotted to the Equity shareholders of FCL, against 1(One) fully paid Equity shares of INR 10/- each held by them in FCL.”	10/02/2022 DR – 217/2021-2022

**Note:**  
Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012; the aforesaid scrip shall be a part of Call Auction in Pre-open Session on February 10, 2022.  
Subject to compliance with requisite formalities, the shares of Resulting company i.e. Forbes Enviro Solutions Limited (FESL) will be listed on BSE Limited.

Mangesh Tayde  
Assistant General Manager –Listing Operations (CRD)

February 08, 2022